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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GREGORY V. SERIO, SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK, as Rehabilitator of FRONTIER INSURANCE COMPANY, and as Assignee of PLATINUM INDEMNITY, LTD,

04 CV 3361(KMK)

FILED U.S. DC NOV 0 2 2007 S.D. OF N.Y.

Plaintiff,

VS.

DWIGHT HALVORSON INSURANCE SERVICES, INC d/b/a F.S.I.M. INSURANCE SERVICES and FOOD SERVICES INSURANCE MANAGERS, INC.,

Defendants

NOTICE OF APPEAL

NOTICE is hereby given that defendants, Dwight Halvorson Insurance Services, Inc. d/b/a F.S.I.M. Insurance Services and Food Services Insurance Managers, Inc., appeal to the United States Court of Appeals for the Second Circuit from the Opinion and Order in favor of plaintiff and against defendants, entered on the docket in this action on October 4, 2007.

Dated: New York, New York November 2, 2007

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